



# Primary Insurance and/or Person Responsible for Payment

Name: Mr. Mrs. Ms. \_\_\_\_\_  
*Last MI First*

If different  
from  
Patient  
Information

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone # (Home) \_\_\_\_\_ (Work) \_\_\_\_\_

Social Security Number \_\_\_\_\_ Date of Birth \_\_\_\_\_

Employer Name \_\_\_\_\_

Employer Address \_\_\_\_\_

Occupation \_\_\_\_\_

Insurance Company \_\_\_\_\_

Insurance Phone Number \_\_\_\_\_

Group Number \_\_\_\_\_ Contract Number \_\_\_\_\_

Have you used your insurance this year?  yes  no

## Spouse and/or Secondary Insurance

Name: Mr. Mrs. Ms. \_\_\_\_\_  
*Last MI First*

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone # (Home) \_\_\_\_\_ (Work) \_\_\_\_\_

Social Security Number \_\_\_\_\_ Date of Birth \_\_\_\_\_

Employer Name \_\_\_\_\_

Employer Address \_\_\_\_\_

Occupation \_\_\_\_\_

Insurance Company \_\_\_\_\_

Insurance Phone Number \_\_\_\_\_

Group Number \_\_\_\_\_ Contract Number \_\_\_\_\_

To the best of my knowledge, the information above is correct. I realize that this office will provide insurance billing and assist with insurance benefits to the best of their knowledge, however, all charges for services and collection cost for untimely payments are ultimately my responsibility.

Signature (parent's if minor) X \_\_\_\_\_ Date \_\_\_\_\_



# Medical History

Today's Date \_\_\_\_\_

Patient Name: Mr. Mrs. Ms. \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Last MI First

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone # (Home) \_\_\_\_\_ (Work) \_\_\_\_\_

New Dental Insurance? \_\_\_\_\_

General Health:  Excellent  Good  Fair Date of last physical \_\_\_\_\_

Physician's Name \_\_\_\_\_ Phone \_\_\_\_\_

Are you under current medical treatment? .....  yes  no

If yes, please explain: \_\_\_\_\_

Are you currently taking any medications or herbal supplements?.....  yes  no

Do you have any allergies or adverse reaction to drugs?.....  yes  no

If yes, please list \_\_\_\_\_

Are you on a special diet?.....  yes  no

Have you lost or gained more than 10 pounds in the past year? .....  yes  no

Do you use any form of tobacco?.....  yes  no

What Brand? \_\_\_\_\_ How Much? \_\_\_\_\_

Are you interested in quitting? .....  yes  no

Women — (Please circle)

Are you: • Pregnant • Nursing • On hormone therapy • On birth control medication?

Has a Physician ever informed you that you have or have had any of the following?

- |  |  |
|--|--|
| Rheumatic Fever ..... <input type="checkbox"/> yes <input type="checkbox"/> no       | Respiratory Disease ..... <input type="checkbox"/> yes <input type="checkbox"/> no                     |
| Heart Murmur ..... <input type="checkbox"/> yes <input type="checkbox"/> no          | Intestinal Disease ..... <input type="checkbox"/> yes <input type="checkbox"/> no                      |
| Mitral Valve Prolapse ..... <input type="checkbox"/> yes <input type="checkbox"/> no | Cancer ..... <input type="checkbox"/> yes <input type="checkbox"/> no                                  |
| Other Heart Ailment ..... <input type="checkbox"/> yes <input type="checkbox"/> no   | Chemo/Radiation Therapy ..... <input type="checkbox"/> yes <input type="checkbox"/> no                 |
| Artificial Joints..... <input type="checkbox"/> yes <input type="checkbox"/> no      | Liver Disease ..... <input type="checkbox"/> yes <input type="checkbox"/> no                           |
| HIV or Aids ..... <input type="checkbox"/> yes <input type="checkbox"/> no           | Kidney Disease..... <input type="checkbox"/> yes <input type="checkbox"/> no                           |
| Hepatitis ..... <input type="checkbox"/> yes <input type="checkbox"/> no             | Major Operations ..... <input type="checkbox"/> yes <input type="checkbox"/> no                        |
| Pacemaker ..... <input type="checkbox"/> yes <input type="checkbox"/> no             | Diabetes ..... <input type="checkbox"/> yes <input type="checkbox"/> no                                |
| High Blood Pressure..... <input type="checkbox"/> yes <input type="checkbox"/> no    | Stroke ..... <input type="checkbox"/> yes <input type="checkbox"/> no                                  |
| Fainting Spells ..... <input type="checkbox"/> yes <input type="checkbox"/> no       | Psychological/<br>Psychiatric Treatment ..... <input type="checkbox"/> yes <input type="checkbox"/> no |
| Epilepsy ..... <input type="checkbox"/> yes <input type="checkbox"/> no              | Caffeine Dependency..... <input type="checkbox"/> yes <input type="checkbox"/> no                      |
| Head Injuries ..... <input type="checkbox"/> yes <input type="checkbox"/> no         | Drug/Alcohol Dependency ..... <input type="checkbox"/> yes <input type="checkbox"/> no                 |
| Blood Disorder ..... <input type="checkbox"/> yes <input type="checkbox"/> no        | Organ Transplant ..... <input type="checkbox"/> yes <input type="checkbox"/> no                        |
| Latex Sensitivity ..... <input type="checkbox"/> yes <input type="checkbox"/> no     |  |

**For Office Use Only**

Changes in medical history or medications:

\_\_\_\_\_ Date \_\_\_\_\_ Patient's Initial \_\_\_\_\_

Changes in medical history or medications:

\_\_\_\_\_ Date \_\_\_\_\_ Patient's Initial \_\_\_\_\_

# Dental History

When was your last cleaning and examination? \_\_\_\_\_ Your last dental x-ray taken? \_\_\_\_\_

Who was your previous dentist? \_\_\_\_\_ Phone \_\_\_\_\_

What influenced you to change dentists? \_\_\_\_\_

What is your immediate dental concern? \_\_\_\_\_

Please check if you have, or ever had the following:

- |  |  |
|--|--|
| 1. Unfavorable dental experiences . . . . . <input type="checkbox"/>                                     | 13. An unpleasant taste or odor<br>in your mouth . . . . . <input type="checkbox"/>      |
| 2. Dental fears . . . . . <input type="checkbox"/>   | 14. Viral infection or cold sores . . . . . <input type="checkbox"/>                     |
| 3. Preference for no dental anesthetic . . . . <input type="checkbox"/>                                  | 15. Jaw problems<br>(temporomandibular joint). . . . . <input type="checkbox"/>          |
| 4. Problems with effectiveness or<br>bad reactions to dental anesthetic . . . . <input type="checkbox"/> | 16. Difficulty opening your mouth widely . . . <input type="checkbox"/>                  |
| 5. Orthodontic treatment (braces). . . . . <input type="checkbox"/><br>When? _____                       | 17. Stiff or sore facial muscles . . . . . <input type="checkbox"/>                      |
| 6. Periodontal (gum) treatment. . . . . <input type="checkbox"/><br>When? _____                          | 18. Awaken with an awareness<br>of your teeth or jaws . . . . . <input type="checkbox"/> |
| 7. Bleeding gums . . . . . <input type="checkbox"/>  | 19. Tension headaches. . . . . <input type="checkbox"/>                                  |
| 8. Habitual chewing of hard substances,<br>e.g., ice, popcorn kernels . . . . . <input type="checkbox"/> | 20. Clench or grind your teeth . . . . . <input type="checkbox"/>                        |
| 9. Part of your mouth is sensitive<br>to temperature . . . . . <input type="checkbox"/>                  | 21. Jaw clicking or popping . . . . . <input type="checkbox"/>                           |
| 10. Lump or bumps on head or neck . . . . . <input type="checkbox"/>                                     | 22. How often do you brush? _____  |
| 11. Dry mouth . . . . . <input type="checkbox"/>   | 23. How often do you floss? _____  |
| 12. Do you have a sugar or<br>soda pop habit? . . . . . <input type="checkbox"/>                         | 24. Other oral health aids: _____  |
|  | 25. Wearing any oral appliances? _____   |
|  | 26. Wearing any removable teeth? _____   |

How important is it for you to keep the rest of your teeth for the rest of your life? (circle one):  
Not important 1 2 3 4 5 6 7 8 9 10 Very Important

How would you rank your smile? (circle one):  
Unpleasant 1 2 3 4 5 6 7 8 9 10 Beautiful

Please share with us any goals or ideas you may have regarding your oral health or smile:

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Signature (parent's if minor) X \_\_\_\_\_ Date \_\_\_\_\_